

PRESS RELEASE

CHANGE IN SHARE CAPITAL ANNOUNCEMENT

Pero, June 11, 2021 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**Fila**” or the “**Company**”) announces, as per Article 85-bis of Consob Regulation No. 11971/99, the new composition of its share capital following the exercise, on June 7, 2021, of n. 18,249 “*Pacon Manager Warrant*” which attribute the right to subscribe 1 (one) Fila ordinary share for each warrant exercised - on the payable and divisible share capital increase, with the exclusion of the option right pursuant to Article 2441, paragraph 8, of the Civil Code, to service the exercise of the “*Pacon Manager Warrants*”, resolved by the Shareholders' Meeting of Fila held in an extraordinary session on 11 October 2018 (the “**Capital Increase**”).

As a result, a total of 18,249 new Fila ordinary shares were issued and assigned, based on the Share Capital Increase that is fully subscribed and paid-up, having the same characteristics as those already outstanding at the date of issue, without indication of the nominal value and with regular enjoyment

The certification pursuant to Article 2444 of the Civil Code relating to the new amount of the share capital was filed for registration with the Register of Companies of Milan, Monza-Brianza and Lodi today.

The current composition of the company share capital (compared to the previous) is presented below:

	<i>Current share capital*</i>			<i>Previous share capital</i>		
	<i>Euro</i>	<i>n. of shares</i>	<i>Nominal unitary value</i>	<i>Euro</i>	<i>n. of shares</i>	<i>Nominal unitary value</i>
<i>Total of which:</i>	<i>46,985,772.68</i>	<i>51,058,297</i>	<i>-</i>	<i>46,967,523.68</i>	<i>51,040,048</i>	<i>-</i>
<i>Ordinary shares (full rights; coupon number in progress: 9)</i>	<i>39,548,543.62</i>	<i>42,976,441</i>	<i>-</i>	<i>39,530,525.13</i>	<i>42,958,192</i>	<i>-</i>
<i>Class B – special multi-vote shares (full rights; coupon number in progress: 7)</i>	<i>7,437,229.06</i>	<i>8,081,856</i>	<i>-</i>	<i>7,436,998.55</i>	<i>8,081,856</i>	<i>-</i>

F.I.L.A. Fabbrica Italiana Lapis ed Affini





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(*) At present, the amount of voting rights conferred by No. 42,978,441 ordinary shares (which give 1 vote each) and No. 8,081,856 B shares (which give 3 votes each), is equal to a total of 67,222,009 votes.

As of June 7, 2021, as of today, all No. 172,678 "Pacon Manager Warrants" have been exercised. The following is the number of warrants of the Company exercised and the number of warrants of the Company still outstanding at today's date.

	n. warrant exercised	n. warrant still outstanding
Pacon Manager Warrant	18,249	-
Sponsor Warrant F.I.L.A. S.p.A.	-	690,000

Please note, moreover, that the updated Fila By-Laws with the new amount of the share capital was deposited for registration with the Register of Companies of Milan, Monza-Brianza and Lodi and is made available to the public on the website of Fila at www.filagroup.it, section "Governance", and at the storage mechanism authorized "emarket Storage" at www.emarketstorage.com.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Italian Stock Exchange. The company, with revenue of Euro 608.2 million in 2020, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. currently operates through 22 production facilities (of which two in Italy) and 35 subsidiaries across the globe and employs over 8,000.

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For further information:

F.I.L.A. Investor Relations

Stefano De Rosa - Investor Relations Officer

Francesca Cocco - Investor Relations

ir@fila.it

(+39) 02 38105206

For financial communication:

Community Strategic Communications Advisers

Tel. (+39) 02 89404231

fila@communitygroup.it

F.I.L.A. Press Office

Cantiere di Comunicazione

Eleonora Galli: (+39) 02 87383180 -186 – mob: (+39) 331 9511099

e.galli@cantierecomunicazione.com

Antonella Laudadio: (+39) 02 87383180 -189

a.laudadio@cantierecomunicazione.com

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