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DIFFUSO DA F.I.L.A. S.p.A. IN NOME E PER CONTO DI VENICE EUROPEAN INVESTMENT CAPITAL S.p.A.

COMUNICATO STAMPA

## **Conclusa con successo l'operazione di accelerated bookbuilding promossa da Venice European Investment Capital S.p.A. in F.I.L.A. S.p.A.**

*Il corrispettivo dell'operazione ammonta a circa Euro 25,6 milioni, risultanti dalla vendita di circa no. 2,5 milioni di azioni ordinarie di F.I.L.A. S.p.A. ad un prezzo di Euro 10,1 per azione*

**Milano, 7 settembre 2020.** Facendo seguito al comunicato stampa emesso in data odierna, Venice European Investment Capital S.p.A. ("**VEI Capital**") annuncia di aver completato con successo la procedura di *accelerated bookbuilding* e di aver ceduto a investitori istituzionali circa n. 2,5 milioni di azioni ordinarie detenute in F.I.L.A S.p.A. ("**Fila**", o la "**Società**"), corrispondenti a circa il 5,9% del capitale sociale della Società, al prezzo di Euro 10,1 per azione, (il "**Collocamento**"). Il Collocamento ha riguardato l'intera partecipazione detenuta da VEI Capital in Fila.

Il regolamento dell'operazione è previsto in data 10 settembre 2021.

Il corrispettivo complessivo è stato pari a circa Euro 25,6 milioni.

Mediobanca – Banca di Credito Finanziario S.p.A., ha agito in qualità di Sole Bookrunner dell'Operazione.

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