

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Pero, December 28, 2018 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**Fila**” or the “**Company**”) notify – pursuant to Article 85-*bis* of the Consob Regulation no. 11971 of 14 May 1999 – the new composition of the paid-up share capital of Fila according to the execution of the share capital increase approved by the Extraordinary Shareholders’ Meeting of October 11, 2018 and whose final terms and conditions has been approved by the Board of Directors on November 28, 2018 (the “**Share Capital Increase**”).

More precisely, the Company issued on December 17, 2018 no. 9.336.273 shares fully paid-up – in particularly (i) no. 7.820.925 ordinary shares and (ii) no. 1.515.348 class B shares – and on December 27, 2018 no. 201.990 ordinary shares fully paid-up.

The application regarding the notice of change in share capital has been filed today with Milan Company Register.

The current composition of Fila’s share capital, post execution of the Share Capital Increase, is represented below, together with the evidence of its previous composition.

	Current share capital (*)			Previous share capital		
	Euro	No. of shares	Nominal unitary value	Euro	No. of shares	Nominal unitary value
Total, of which:	46,799,406.00	50,870,740	-	37,261,143.00	41,332,477	-
Ordinary shares (full rights; coupon number in progress: 7)	39,364,364.56	42,788,884	-	31,341,449.50	34,765,969	-
Class B – special multi-vote shares not listed (full rights; coupon number in progress: 5)	7,435,041.44	8,081,856	-	5,919,693.50	6,566,508	-

(*) The current aggregate amount of voting rights, conferred by no. 42,788,884 ordinary shares (each attributing 1 vote) and no. 8,081,856 class B shares (each attributing 3 votes), is equal to no. 67.034.452 votes.



In addition, the updated By-Laws of Fila were filed at the Milan Companies Registration Office and will be made available to the public through the authorized storage mechanism and also on the company website www.filagroup.it in accordance with the applicable law.

This press release is available on the company website at www.filagroup.it and on the eMarket STORAGE authorised storage mechanism at www.emarketstorage.com.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 510 million in 2017, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton and Strathmore.

Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 22 production facilities (of which 2 in Italy) and 35 commercial subsidiaries across the globe and employs approx. 9,500 persons.

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