

PRESS RELEASE

CHANGE IN SHARE CAPITAL ANNOUNCEMENT

Pero (MI), July 26, 2017. F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. (FILA or the Company) announces the new composition of its share capital following the full execution of the share capital increase approved on April 27, 2017 by the Extraordinary Shareholders' Meeting, in accordance with Article 2349 of the Civil Code, for a nominal value of Euro 90,314.00, through the issue of 100,181 new ordinary shares, without nominal value, to be released through the use of a corresponding part of the existing retained earnings and to be allocated free of charge to employees of FILA and its subsidiaries, beneficiaries of the extraordinary bonus approved by the ordinary shareholders' meeting of the same date, which should be carried out by the final deadline of December 31, 2017 (the **Share capital increase**).

The declaration of the full execution of the Share capital increase was filed at the Milan Companies Registration Office, in accordance with Article 2444, paragraph 1 of the Civil Code, on July 26, 2017.

The current composition of the company share capital (compared to the previous) is presented below.

	Current share capital			Previous share capital		
	Euro	No. of shares	Nominal unitary value	Euro	No. of shares	Nominal unitary value
Total, of which	37.261.143	41.332.477	-	37.248.529	41.318.485	-
Ordinary shares (full rights) coupon number in progress: 5)	31.341.449,54	34.765.969	-	31.328.835,58	34.751.977	-
Class B – special multi-vote shares (full rights; coupon number in progress: 5)	5.919.693,46	6.566.508	-	5.919.693,42	6.566.508	-

In addition, the updated By-Laws of FILA were filed at the Milan Companies Registration Office and will be made available to the public through the NIS/Storage authorised storage mechanism and also on the company website <http://www.filagroup.it> in accordance with law.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share.

In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 422 million in 2016, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga, the German LYRA, the Mexican Lapiceria Mexicana, the Brazilian Lycin, the English Daler-Rowney Lukas and the French Canson.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney and Canson.

Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural

projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 21 production facilities (of which 2 in Italy) and 39 subsidiaries across the globe and employs approx. 7,000.

For further information

F.I.L.A. Investor Relations

Stefano De Rosa Investor Relations Officer

Francesca Cocco Investor Relations

ir@fila.it

(+39) 02 38105206

For financial communication:

Community Strategic Communications Advisers

Tel. (+39) 02 89404231

fila@communitygroup.it

F.I.L.A Press Office

Cantiere di Comunicazione

Eleonora Galli: (+39) 02 87383180 -186 – mob: (+39) 331 9511099

e.galli@cantieredicomunicazione.com

Antonella Laudadio: (+39) 02 87383180 -189

a.laudadio@cantieredicomunicazione.com