

BOARD OF DIRECTORS

- *Documentation approved for application to list on the MTA market, STAR segment, organised and managed by Borsa Italiana S.p.A..*
- *Circular for the transfer from trading on the MIV market to the MTA market, STAR segment, approved, drawn up as per the exemption under Article 57, paragraph 1, letter h) of Consob Regulation No. 11971/1999*

Milan, October 7, 2015 - The Board of Directors of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A., at a meeting today chaired by Mr. Gianni Mion, approved the documentation for the application to list ordinary F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. shares and “F.I.L.A. S.p.A. Market Warrants” on the MTA market, STAR segment, organised and managed by Borsa Italiana S.p.A. and for the simultaneous discontinuation of trading on the MIV market (“Investment Vehicles market”).

The Board of Directors, in addition, approved the Circular for transfer of the ordinary F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. shares and “F.I.L.A. S.p.A. Market Warrants” from trading on the MIV market to the MTA market, STAR segment, prepared under the exemption as per Article 57, paragraph 1, letter h) of Consob Regulation No. 11971/1999. The Circular will be published according to the manner set out by the regulatory provisions, based on a timeframe to be agreed with the relevant Authorities.

The Company’s Sponsor and the Specialist for admission to list the ordinary F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. shares and the “F.I.L.A. S.p.A. Market Warrants” on the MTA market, STAR segment, are respectively Equita SIM S.p.A. and Banca IMI S.p.A..

The Board of Directors also appointed Gerolamo Caccia Dominioni the lead independent director in accordance with Article 2.2.3, paragraph 3 of the Stock Exchange Regulation and Article 2 of the Self-Governance Code.

The Board of Directors approved the Remuneration Committee Regulation, available on the F.I.L.A. website (www.fila.it, Governance section).

The Board of Directors, finally, postponed the approval of the 2015 Third Quarter Report from November 5, 2015 to November 13, 2015.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini) has achieved outstanding success in Italy through its colouring, drawing, modelling, writing and painting tools and is now seen as the pinnacle for creative solutions across many countries thanks to brands such as GIOTTO, Tratto, DAS, Didò, Pongo and LYRA. Founded in Florence in 1920, F.I.L.A. is a highly consolidated, dynamic and innovative industrial enterprise and continues to grow market share. Managed since 1956 by the Candela family, FILA has achieved global reach and was listed on the MIV segment of the Milan Stock Exchange in June 2015. Under the stewardship of Massimo Candela, majority shareholder and CEO of F.I.L.A., the company has achieved strong growth over the last twenty years, with revenues of over Euro 230 million in 2014 while undertaking a series of strategic acquisitions: the Italian Adica Pongo in 1994, the US Dixon Ticonderoga in 2005, the German LYRA in 2008, the Mexican Lapiceria Mexicana in 2010 and the Brazilian Lycin in 2012. In addition to these acquisitions, in 2011 the company acquired a stake in the Indian company Writefine Products.

In 2014, F.I.L.A. and Maimeri - a highly-renowned Italian enterprise involved in the production and sale of colours, paints and fine art products and accessories - set up Industria Maimeri. The joint venture was a major step in the Group's expansion on the fine arts market. F.I.L.A. operates through 11 production facilities and 19 subsidiaries across the globe and employs approx. 5,000.

For further information

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