

## PRESS RELEASE

### FULFILLMENT OF THE “FILA S.P.A. SPONSOR WARRANTS” EXERCISE CONDITION

**Milan, NOVEMBER 13, 2015** - F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**”) announces, in accordance with Article 3.2 of the “*F.I.L.A. S.p.A. Sponsor Warrants*” Regulation, the fulfillment on November 12, 2015 of the condition for the exercise of the Sponsor Warrants as per Article 3.1 of the Regulation (*i.e. “that the official price of the Share registered in at least one day of the Exercise Period is equal or greater than Euro 10.385”*).

Warrant exercise requests should be presented during the Exercise Period by those entitled through communication sent by certified email to F.I.L.A. ([amministrazione@pec.fila.it](mailto:amministrazione@pec.fila.it)), with indication of the securities account in which the Issuer will deposit the Conversion Shares as per paragraph 5.4 of the “*F.I.L.A. S.p.A. Sponsor Warrants*” Regulation.

For further information, reference should be made to the “F.I.L.A. S.p.A. Sponsor Warrants” Regulation available on the Issuer’s website ([www.fila.it](http://www.fila.it)).

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**F.I.L.A. (Fabbrica Italiana Lapis ed Affini)** has achieved outstanding success in Italy through its colouring, drawing, modelling, writing and painting tools and is now seen as the pinnacle for creative solutions across many countries thanks to brands such as GIOTTO, Tratto, DAS, Didò, Pongo and LYRA. Founded in Florence in 1920, F.I.L.A. is a highly consolidated, dynamic and innovative industrial enterprise and continues to grow market share. Managed since 1956 by the Candela family, FILA has achieved global reach and is listed on the STAR segment of the Milan Stock Exchange

Under the stewardship of Massimo Candela, majority shareholder and CEO of F.I.L.A., the company has achieved strong growth over the last twenty years, with revenues of over Euro 230 million in 2014 while undertaking a series of strategic acquisitions: the Italian Adica Pongo in 1994, the US Dixon Ticonderoga in 2005, the German LYRA in 2008, the Mexican Lapicercia Mexicana in 2010 and the Brazilian Lycin in 2012. In addition to these acquisitions, in 2011 a stake was acquired in the Indian Writefine Products Private Limited. In October 2015, a further stake of 32.5% was acquired, bringing F.I.L.A.’s holding in the company to 51%.

In 2014, F.I.L.A. and Maimeri - a highly-renowned Italian enterprise involved in the production and sale of colours, paints and fine art products and accessories - set up Industria Maimeri. The joint venture was a major step in the Group’s expansion on the fine arts market.

F.I.L.A. operates through 11 production facilities and 19 subsidiaries across the globe and employs approx. 5,000.

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**For further information**  
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