



(TRANSLATION FROM THE ITALIAN ORIGINAL WHICH REMAINS THE DEFINITIVE
VERSION)

**NONE OF THE SPACE SHAREHOLDERS EXERCISED
THE RIGHT TO WITHDRAW**

- *The exercise period for the withdrawal right for Space shareholders against the Business Combination between Space and FILA expired yesterday*
- *None of the shareholders exercised the withdrawal right*

Milan, 18 March 2015 - Space S.p.A. ("Space"), with reference to the business combination with FILA - **Fabbrica Italiana Lapis e Affini S.p.A.** ("FILA") to be achieved mainly through the merger of FILA in Space (the "**Merger**") as approved by the Shareholders Meeting on 20 February 2015, announces that:

- (i) March 17 was the deadline for exercising the withdrawal right, given to Space ordinary shareholders who did not (as absent, abstaining or dissenting) approve the Merger, pursuant to art. 2437, paragraph 1, letter. (a) and paragraph 2, point (a) of the Civil Code; and
- (ii) As of today Space has not received any communication for the exercise of the right of withdrawal of its shareholders entitled.

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For additional information about the Business Combination, the steps that make it up and to the Merger please refer to the Space Report of the Board of Directors- prepared pursuant to art. 125-ter of Legislative Decree. N. 58/1998 and, as regards the Merger, in accordance with Article. 70, paragraph 2, of the Regulation adopted by Consob resolution no. 11971/1999 - available at the registered office of the Company (in Milan, Via Vittor Pisani 27) and in the Investor Relations section of the website www.space-spa.com.

Space is the first special purpose acquisition company (SPAC) set up under Italian law as a SIV (special investment vehicle) pursuant to the Italian stock exchange regulation, whose shares have been trading in the regulated market organised and managed by Borsa Italiana S.p.A. (investment vehicle section) since December 2013. Space was promoted by Space Holding S.r.l., whose shareholders are Sergio Erede, Roberto Italia, Gianni Mion, Carlo Pagliani, Edoardo Subert, Alfredo Ambrosio and Elisabetta De Bernardi.

For further information:

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