



**CHANGE TO THE SHARE CAPITAL OF F.I.L.A. - FABBRICA ITALIANA LAPIS ED AFFINI
S.P.A. AS PER ARTICLE 85-BIS OF THE ISSUERS' REGULATION**

Milan, June 8, 2015 – In accordance with Article 85-*bis* of the Enacting Regulation of Legislative Decree No. 58/1998, adopted with Consob Motion No. 11971 of May 14, 1999 and subsequent amendments (“**IR**”) and Article 2.6.2, paragraph 1, letter a) of the Regulation of the Markets organised and managed by Borsa Italia S.p.A., F.I.L.A.- Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**”) announces the new composition of the share capital (fully subscribed and paid-in) following the conversion of the 161,000 Class C shares (special shares held by Space Holding S.p.A.) into 805,000 ordinary F.I.L.A. shares on the fifth trading day subsequent to the effective merger date.

As previously announced to the market, the legal, accounting and tax effects of the merger run from June 1, 2015.

Table 1

	<i>Current share capital</i>			<i>Previous share capital</i>		
	Euro	Number of shares	Nominal value	Euro	Number of shares	Nominal value
Total of which:	37,170,830.00	37,719,830	--	37,170,830.00	37,075,830	--
Ordinary shares (full rights; coupon number in progress: 3)	30,405,247.26	30,854,322	--	30,126,317.86	30,049,322	--
Class B – special multi-vote shares (full rights; coupon number in progress: 1)	6,470,934.59	6,566,508	--	6,583,333.47	6,566,508	--
Class C - special Space Holding S.p.A. shares	294,648.15	299,000	--	461,178.67	460,000	--



(full rights; coupon number in progress: 2)						
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In accordance with Article 85-*bis*, paragraph 4-*bis* of the IR, 6,566,508 Class B shares (special multi-vote shares) confer in total 19,699,524 votes (Class B shares enjoy three votes each in accordance with Article 127-*sexies* of Legislative Decree No. 58/1998).

Holders of ordinary shares (excluding shareholders of the incorporated company who received shares in exchange) were allocated 4,324,169 Market Warrants.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini) has achieved outstanding success in Italy through its colouring, drawing, modelling, writing and painting tools and is now seen as the pinnacle for creative solutions across many countries thanks to brands such as GIOTTO, Tratto, DAS, Didò, Pongo and LYRA. Founded in Florence in 1920, F.I.L.A. is a highly consolidated, dynamic and innovative industrial enterprise and continues to grow market share. Managed since 1956 by the Candela family, FILA has achieved global reach and was listed on the MIV segment of the Milan Stock Exchange in June 2015. Under the stewardship of Massimo Candela, majority shareholder and CEO of F.I.L.A., the company has achieved strong growth over the last twenty years, with revenues of over Euro 230 million in 2014 while undertaking a series of strategic acquisitions: the Italian Adica Pongo in 1994, the US Dixon Ticonderoga in 2005, the German LYRA in 2008, the Mexican Lapiceria Mexicana in 2010 and the Brazilian Lycin in 2012. In addition to these acquisitions, in 2011 the company acquired a stake in the Indian company Writefine Products. In 2014, F.I.L.A. and Maimerì - a highly-renowned Italian enterprise involved in the production and sale of colours, paints and fine art products and accessories - set up Industria Maimerì. The joint venture was a major step in the Group's expansion on the fine arts market. F.I.L.A. operates through 11 production facilities and 19 subsidiaries across the globe and employs approx. 5,000.

For further information

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