

INFORMATION ON THE SHARE CAPITAL

Milan, March 16, 2018 - It is announced that the subscribed and paid-in share capital of F.I.L.A. Fabbrica Italiana Lapis ed Affini S.p.A. ("**FILA**") today amounts to Euro [37,261,143.00], comprising [34,765,969] ordinary shares and [6,566,508] B special shares, without par value. Each ordinary share assigns the right to one vote at the Shareholders' Meeting, while each B share assigns the right to three votes at the Shareholders' Meeting [FILA, at today's date, does not hold treasury shares.]