

Presentation of the application to list on the MTA market, STAR segment, organised and managed by Borsa Italiana S.p.A..

Milan, October 9, 2015 - The Board of Directors of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. announces the presentation today at Borsa Italiana S.p.A. of the application to list its ordinary shares and “F.I.L.A. S.p.A. Market Warrants” on the MTA (“Mercato Telematico Azionario”) market, STAR segment and the simultaneous discontinuation of trading on the MIV market (“Investment Vehicles market”).

The Company’s Sponsor and the Specialist for admission to list the ordinary F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. shares and the “F.I.L.A. S.p.A. Market Warrants” on the MTA market, STAR segment, are respectively Equita SIM S.p.A. and Banca IMI S.p.A..

The appointed legal consultants are Studio Pedersoli e Associati and Studio Salonia e Associati, while the independent audit firm is KPMG S.p.A..

F.I.L.A. (Fabbrica Italiana Lapis ed Affini) has achieved outstanding success in Italy through its colouring, drawing, modelling, writing and painting tools and is now seen as the pinnacle for creative solutions across many countries thanks to brands such as GIOTTO, Tratto, DAS, Didò, Pongo and LYRA. Founded in Florence in 1920, F.I.L.A. is a highly consolidated, dynamic and innovative industrial enterprise and continues to grow market share. Managed since 1956 by the Candela family, FILA has achieved global reach and was listed on the MIV segment of the Milan Stock Exchange in June 2015. Under the stewardship of Massimo Candela, majority shareholder and CEO of F.I.L.A., the company has achieved strong growth over the last twenty years, with revenues of over Euro 230 million in 2014 while undertaking a series of strategic acquisitions: the Italian Adica Pongo in 1994, the US Dixon Ticonderoga in 2005, the German LYRA in 2008, the Mexican Lapiceria Mexicana in 2010 and the Brazilian Lycin in 2012. In addition to these acquisitions, in 2011 the company acquired a stake in the Indian company Writefine Products.

In 2014, F.I.L.A. and Maimerì - a highly-renowned Italian enterprise involved in the production and sale of colours, paints and fine art products and accessories - set up Industria Maimerì. The joint venture was a major step in the Group’s expansion on the fine arts market. F.I.L.A. operates through 11 production facilities and 19 subsidiaries across the globe and employs approx. 5,000.

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