

PRESS RELEASE

BY-LAWS WITH UPDATED SHARE CAPITAL MADE AVAILABLE

Pero (MI), August 1, 2017. F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. (FILA or the Company) announces that the updated By-Laws reflecting the new composition of the share capital following the full execution of the share capital increase approved on April 27, 2017 by the Shareholders' Meeting, in accordance with Article 2349 of the Civil Code, for a nominal value of Euro 90,314.00, through the issue of 100,181 new ordinary shares, without nominal value, allocated free of charge to employees of FILA and its subsidiaries, beneficiaries of the extraordinary bonus approved by the Shareholders' Meeting of the same date, have been filed at the Milan Companies Registration Office and are available to the public on the NIS/Storage authorised storage mechanism and on the company website <http://www.filagroup.it>.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share.

In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 422 million in 2016, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga, the German LYRA, the Mexican Lapiceria Mexicana, the Brazilian Lycin, the English Daler-Rowney Lukas and the French Canson.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney and Canson.

Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural

projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 21 production facilities (of which 2 in Italy) and 39 subsidiaries across the globe and employs approx. 7,000.

For further information

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