

F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A.

Registered office: Pero, Via XXV Aprile, 5

Approved share capital Euro 38,011,144.00, subscribed and paid-in for Euro 37,261,143.00

Milan Tax and Company Registration No.: 08391050963

**NOTICE OF DISSOLUTION OF THE SHAREHOLDER AGREEMENT PUBLISHED AS PER ARTICLE 131,
PARAGRAPH 4, LETTER B) OF CONSOB REGULATION NO. 11971/1999 OF MAY 14, 1999 AND
SUBSEQUENT AMENDMENTS AND SUPPLEMENTS**

Pero, September 14, 2018 – In accordance with Article 131, paragraph 4, letter b) of Consob Regulation No. 11971/1999 of May 14, 1999 and subsequent amendments and supplements (the “**Issuers’ Regulation**”) and as per Article 129, paragraph 2 of the Issuers’ Regulation, it is announced that the shareholder agreement in relation to 17,471,981 ordinary shares and 6,566,506 loyalty shares of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**FILA**” or the “**company**”), representing 58.16% of the share capital of FILA and 68.25% of voting rights (the “**Shareholders’ Agreement**”), signed on January 15, 2015 (and subsequently amended), between Space S.p.A. (now FILA), Space Holding S.r.l., Pencil S.p.A. and Venice European Investment Capital S.p.A., entering into force on June 1, 2015, has concluded on completion of its established duration. The Shareholder Agreement covered (i) the appointment and composition of the Board of Directors and of the Board of Statutory Auditors of FILA; (ii) certain rights exercisable by Venice European Investment Capital S.p.A. subsequent to June 1, 2015; and (iii) the circulation of FILA shares, in relation to which key information was published on the FILA website (www.filagroup.it).

The dissolution of the Shareholders’ Agreement was announced through communication to the Milan Companies Registration Office and by the publication of the notice of dissolution of the Shareholders’ Agreement in the national daily newspaper “*MilanoFinanza*” on September 14, 2018.

This notice was in addition published on the FILA website (www.filagroup.it), presenting the key information regarding the Shareholder Agreement, and is in addition available on the “*eMarket Storage*” (www.emarketstorage.com) authorised storage mechanism.

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For further information:



Fabbrica Italiana Lapis ed Affini

F.I.L.A. Investor Relations

Stefano De Rosa - Investor Relations Officer

Francesca Cocco - Investor Relations

ir@fila.it

(+39) 02 38105206

For financial communication:

Community Strategic Communications Advisers

Tel. (+39) 02 89404231

fila@communitygroup.it

F.I.L.A Press Office

Cantiere di Comunicazione

Eleonora Galli: (+39) 02 87383180 -186 – mob: (+39) 331 9511099

e.galli@cantierecomunicazione.com

Antonella Laudadio: (+39) 02 87383180 -189

a.laudadio@cantierecomunicazione.com