

## PRESS RELEASE

### PUBLICATION OF FINANCIAL REPORT AT SEPTEMBER 30, 2018

**Pero, November 14, 2018** – It is announced that the condensed consolidated nine months financial statements of the FILA Group at September 30, 2018, approved by the Board of Directors of the company on November 13, 2018 (the “**FILA 2018 Condensed Interim Consolidated Financial Statements**”) are available to the public, together with the Independent Auditors’ Report, at the registered office, on the website [www.filagroup.it](http://www.filagroup.it), “Investors” section, and on the authorised storage mechanism “EMARKET STORAGE” at [www.emarketstorage.com](http://www.emarketstorage.com).

With regard to and in support of the public offer related to the share rights issue as per Article 2441, paragraphs 1, 2 and 3 of the Civil Code, approved by the Extraordinary Shareholders’ Meeting of October 11, 2018, the FILA 2018 Condensed Interim Consolidated Financial Statements were prepared as per IAS 34 and subject to limited audit by KPMG S.p.A., with registered office in Milan, via Vittor Pisani No. 25, FILA’s audit firm until December 31, 2023.

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**F.I.L.A. (Fabbrica Italiana Lapis ed Affini)**, founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 510 million in 2017, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton and Strathmore. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 27 production facilities (of which 2 in Italy) and 40 subsidiaries across the globe and employs approx. 9,000.

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**For further information:**

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