

PUBLICATION OF DOCUMENTATION FOR THE SHAREHOLDERS' MEETING OF APRIL 27, 2018

Milan, March 30, 2018 - With regards to the Shareholders' Meeting of F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**”) called for April 27, 2018, it is noted that the following documentation was today made available to the public:

- (i) annual financial report, including the statutory financial statements at December 31, 2017, the consolidated financial statements, the Directors' Report and the statement as per Article 154-*bis*, paragraph 2 of Legislative Decree No. 58/98;
- (ii) the non-financial report prepared as per Legislative Decree 254/16;
- (iii) the corporate governance and ownership structure report, prepared as per Article 123-*bis* of Legislative Decree No. 58/98;
- (iv) the Remuneration Report, prepared in accordance with Article 123-*ter* of Legislative Decree No. 58/98;
- (v) the Board of Statutory Auditors' Report, prepared in accordance with Article 153 of Legislative Decree No. 58/98;
- (vi) the independent auditors' report of KPMG S.p.A. on the statutory and consolidated financial statements of F.I.L.A.

These documents are available at the registered office and on the FILA website at www.filagroup.it, Governance section, in addition to the NIS-STORAGE authorised storage mechanism.

It also noted that, as per the applicable regulation, the key data and financial statements of the subsidiaries and associates are made available to the public in accordance with the applicable regulations.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. In November 2015, F.I.L.A. listed on the STAR segment of the Milan Stock Exchange. The company, with revenue of over Euro 510 million in 2017, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga, the German LYRA, the Mexican Lapiceria Mexicana, the Brazilian Lycin, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557.

F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney and Canson.

Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all.

F.I.L.A. operates through 19 production facilities (of which 2 in Italy) and 35 subsidiaries across the globe and employs approx. 8,400.

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For further information

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